

You have just as many bacterial cells living on your body as human cells inside it.

3.0 X 10¹³ (10,000 BILLION) THE BODY



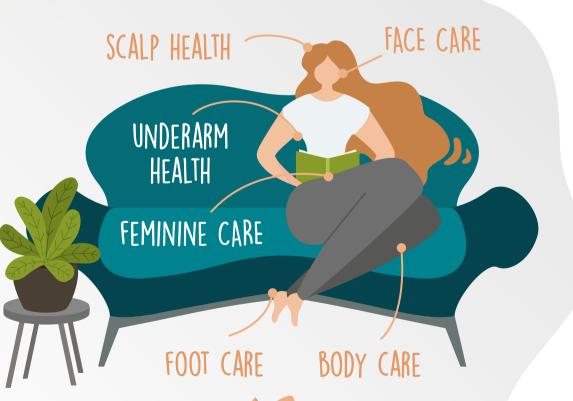
3.0 X 10^B (10,000 BILLION) BACTERIA IN THE HUMAN BODY

1000 DIFFERENT BACTERIAL

What areas do we consider biofilms present and why it is important to consumers?

CONSUMER DESIRE TO MANAGE THEIR SKIN FOR AESTHETIC AND FUNCTIONAL REASONS

Personal care products provide prevention and control of skin conditions for:



Aesthetics arising from



PERSONAL APPEARANCE



AROMA

Functionality arising through



GROOMING

HYGIENE



PROTECTION



ODOUR CONTROL

The global personal care market in 2019

\$339BN \$91BN Amount of which was attributable to biofilms

A GLOBAL INDUSTRY

Proportion of each sector attributable to biofilms:

20% SKINCARE

20% BABY & CHILD

25% HAIR CARE

50% BATH & SOAP

100% DEODORANT